



# Texas' Middle Market Perspectives on Government Services

## TEXAS' MIDDLE MARKET COMPARED TO THE U.S. MIDDLE MARKET

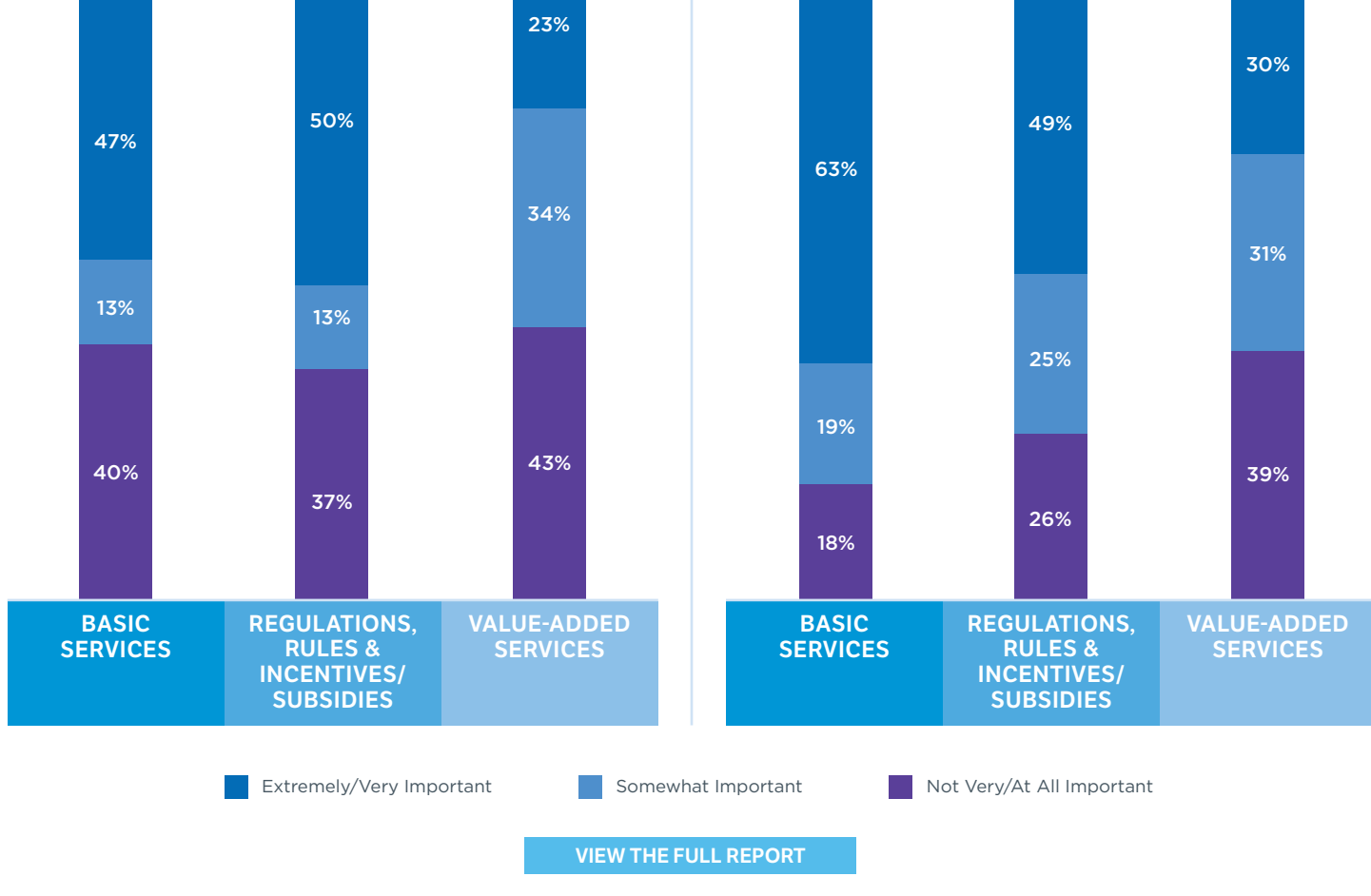
The U.S. middle market is the fastest growing segment of the economy. But it is often stuck in the middle: too big to qualify for special services or to be exempt from regulations, and too large to field government-affairs teams at seats of government. The National Center for the Middle Market

therefore took an election-year opportunity to ask middle market executives to evaluate the quality and impact of the government services they receive. This data shows how Texas' middle market view of government services compares to the view of the U.S. middle market as a whole.

### IMPORTANCE OF GOVERNMENT FUNCTIONS TO BUSINESS OPERATIONS

#### TEXAS' MIDDLE MARKET

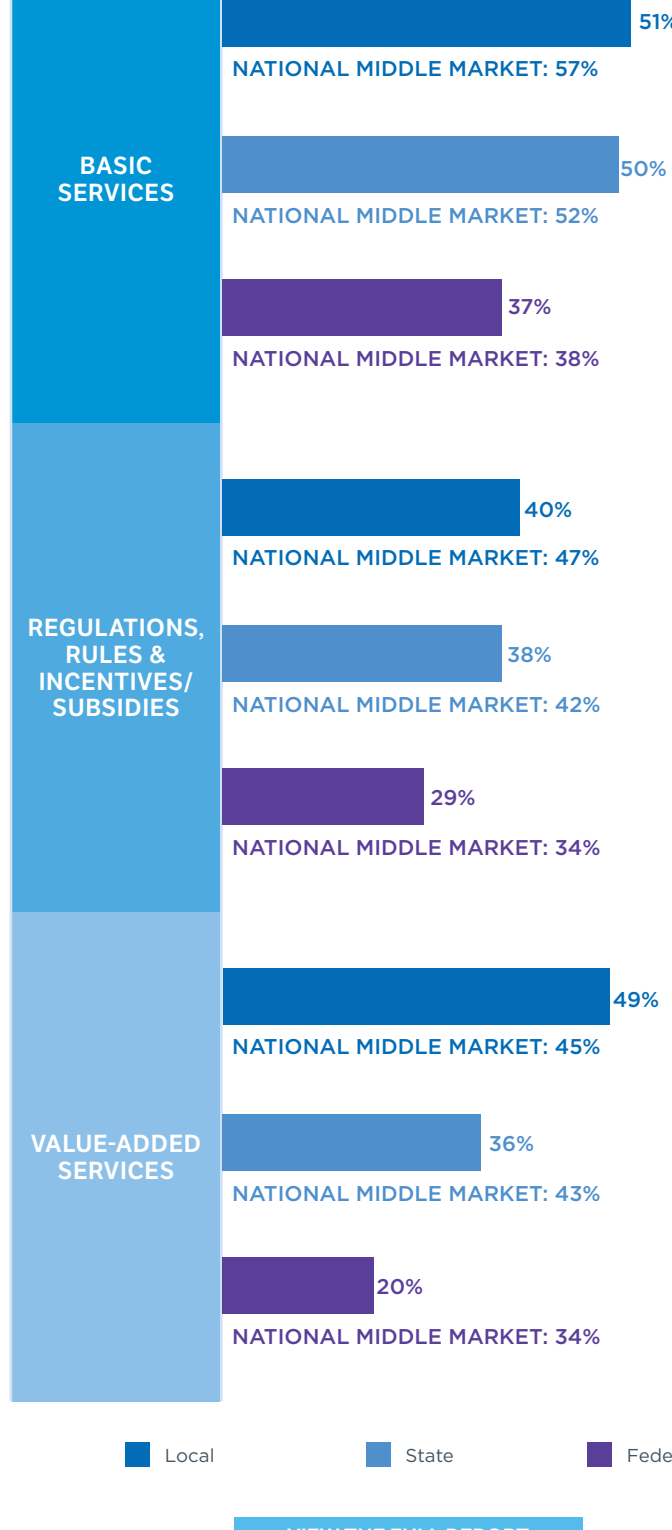
#### NATIONAL MIDDLE MARKET



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### PERCENT AT LEAST SOMEWHAT SATISFIED WITH GOVERNMENT SERVICES

#### TEXAS' MIDDLE MARKET

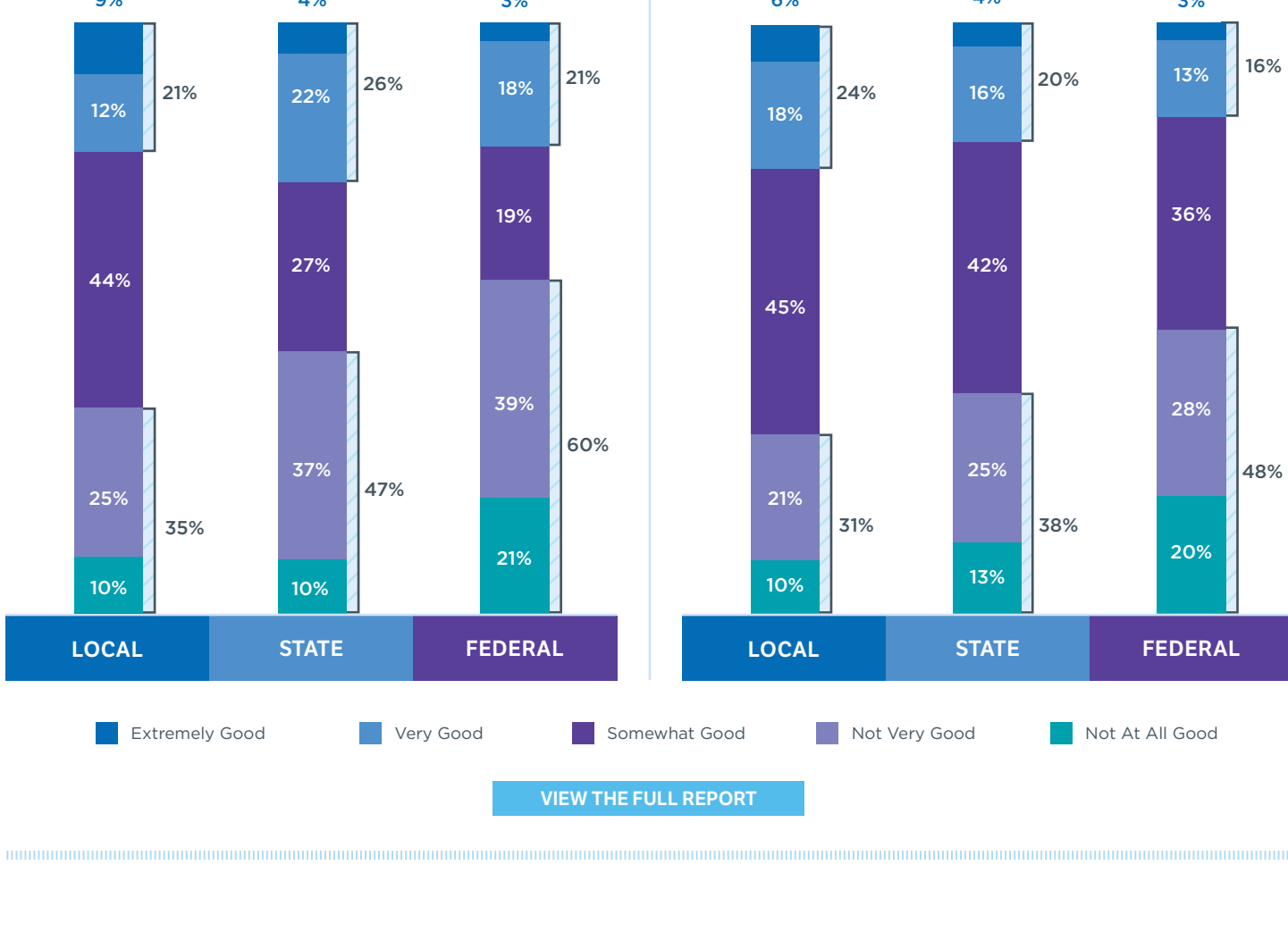


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### VALUE FOR THE MONEY FOR THE TAXES/FEES PAID TO EACH LEVEL OF GOVERNMENT

#### TEXAS' MIDDLE MARKET

#### NATIONAL MIDDLE MARKET

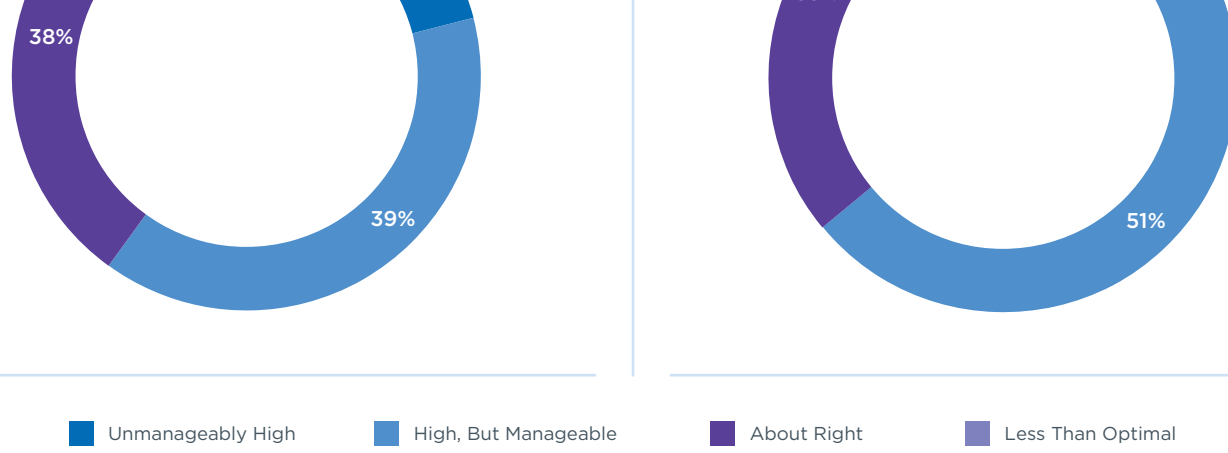


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### COMPANY'S REGULATORY BURDEN

#### TEXAS' MIDDLE MARKET

#### NATIONAL MIDDLE MARKET

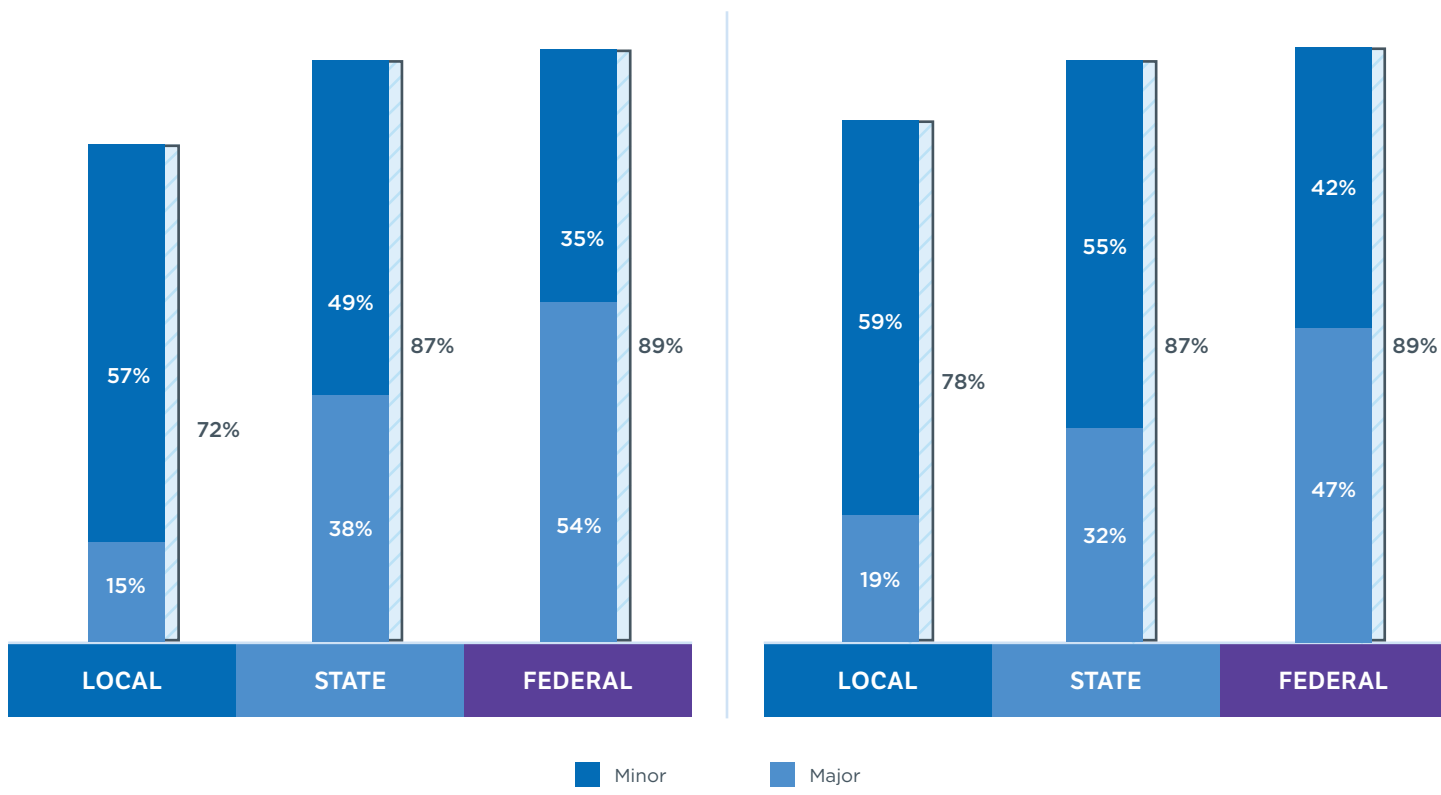


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### IMPACT OF REGULATIONS ON BUSINESSES BY LEVEL OF GOVERNMENT

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#### NATIONAL MIDDLE MARKET

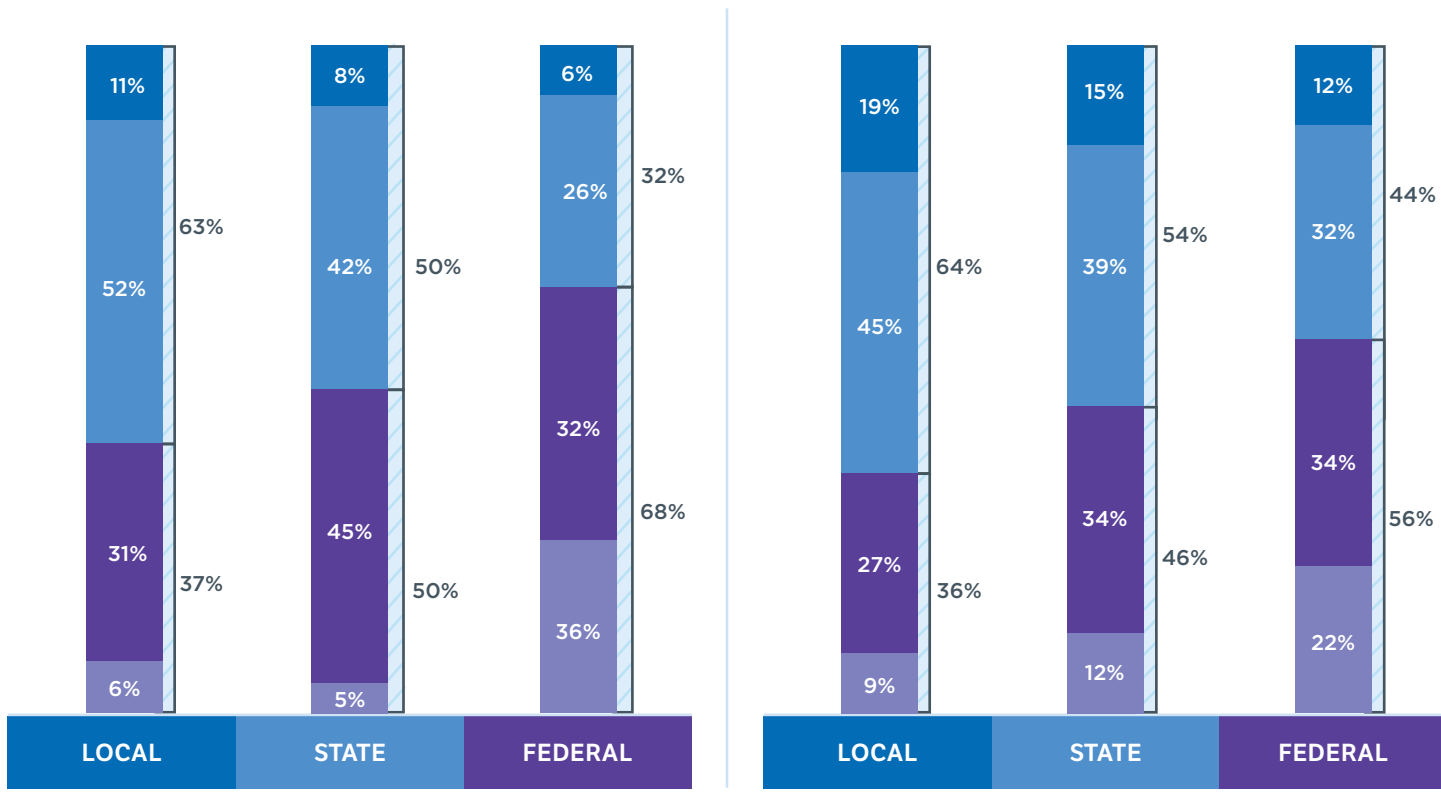


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### QUALITY OF EXPERIENCE WITH A GOVERNMENT OFFICIAL

#### TEXAS' MIDDLE MARKET

#### NATIONAL MIDDLE MARKET

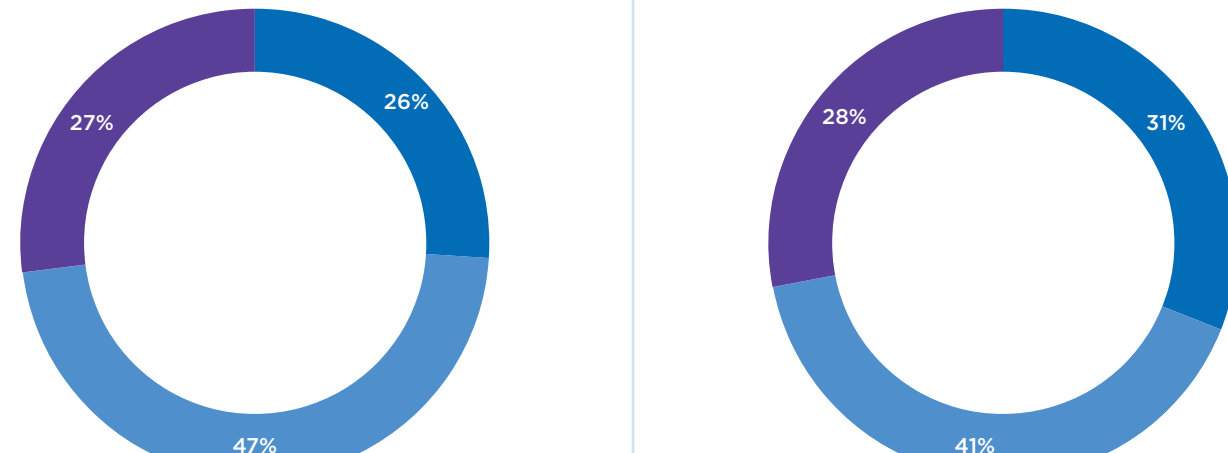


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### EXTENT TO WHICH REGULATIONS FROM DIFFERENT LEVELS OF GOVERNMENT COMPOUND EACH OTHER

#### TEXAS' MIDDLE MARKET

#### NATIONAL MIDDLE MARKET

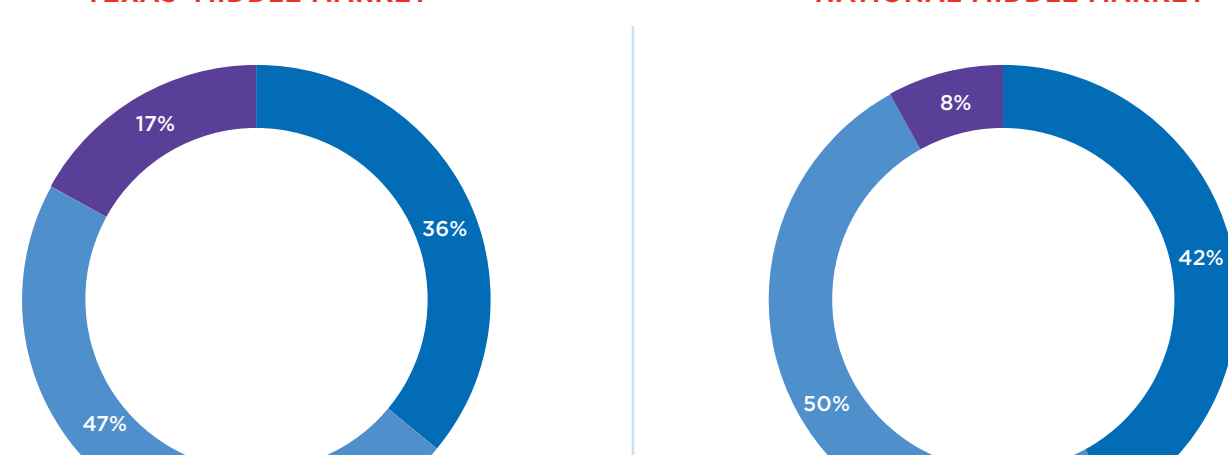


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### PREFERENCE BETWEEN LOWERING TAXES OR MAKING TAXES LESS COMPLEX

#### TEXAS' MIDDLE MARKET

#### NATIONAL MIDDLE MARKET



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