



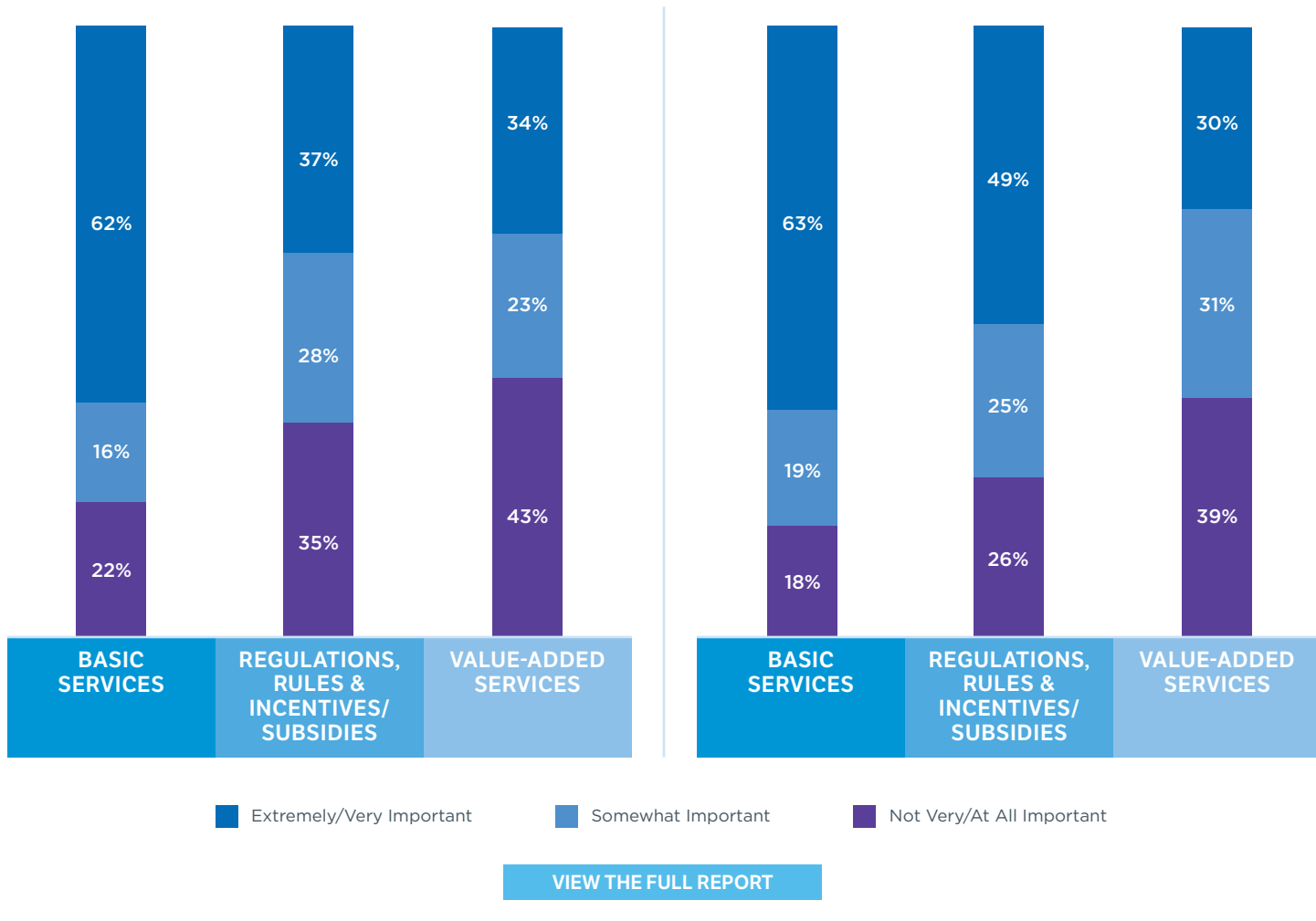
Professional Services' Middle Market Perspectives on Government Services

PROFESSIONAL SERVICES' MIDDLE MARKET COMPARED TO THE U.S. MIDDLE MARKET

The U.S. middle market is the fastest growing segment of the economy. But it is often stuck in the middle: too big to qualify for special services or to be exempt from regulations, and too large to field government-affairs teams at seats of government. The National Center for the Middle Market therefore took an

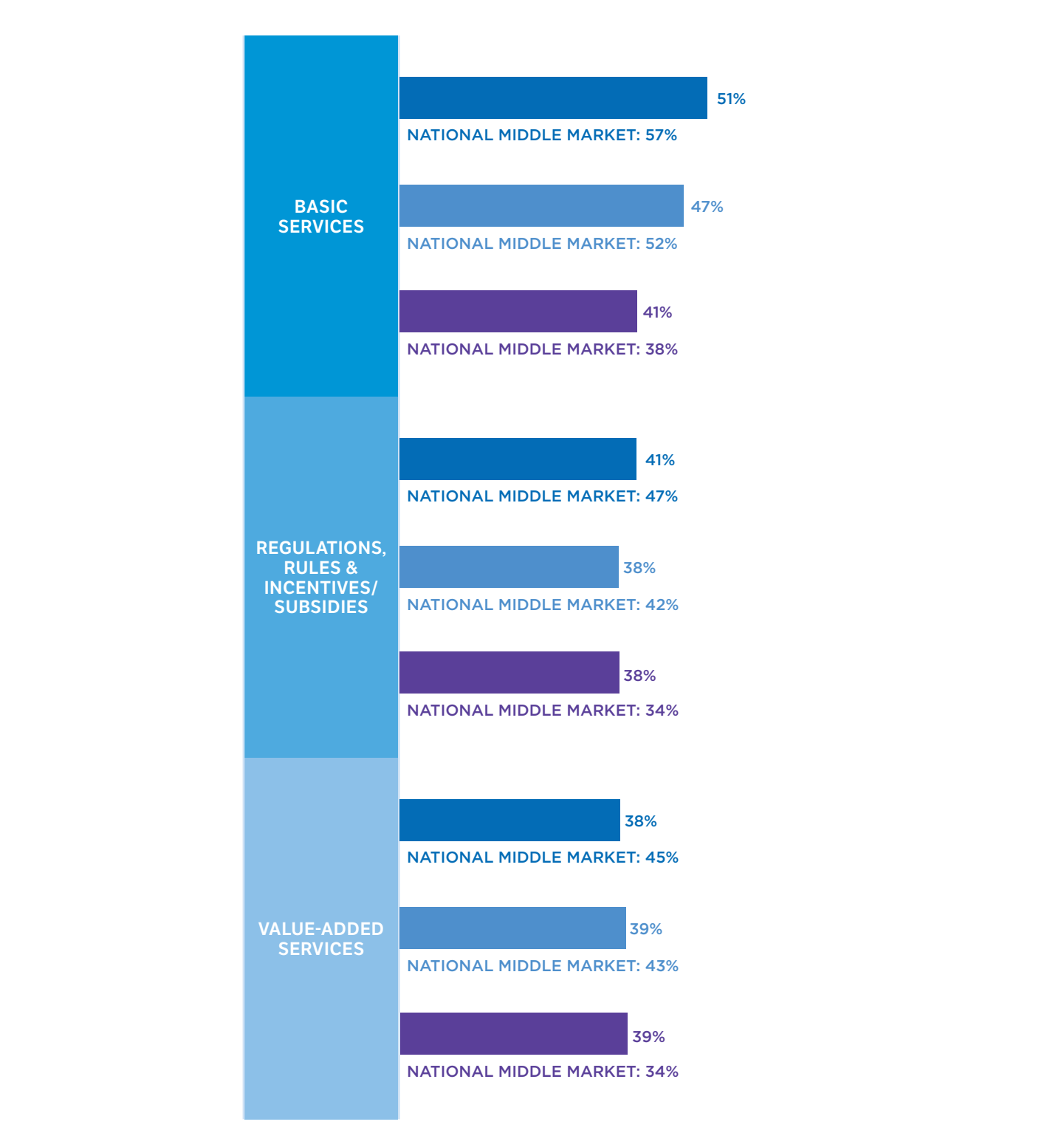
election-year opportunity to ask middle market executives to evaluate the quality and impact of the government services they receive. This data shows how professional services' middle market view of government services compares to the view of the U.S. middle market as a whole.

IMPORTANCE OF GOVERNMENT FUNCTIONS TO BUSINESS OPERATIONS



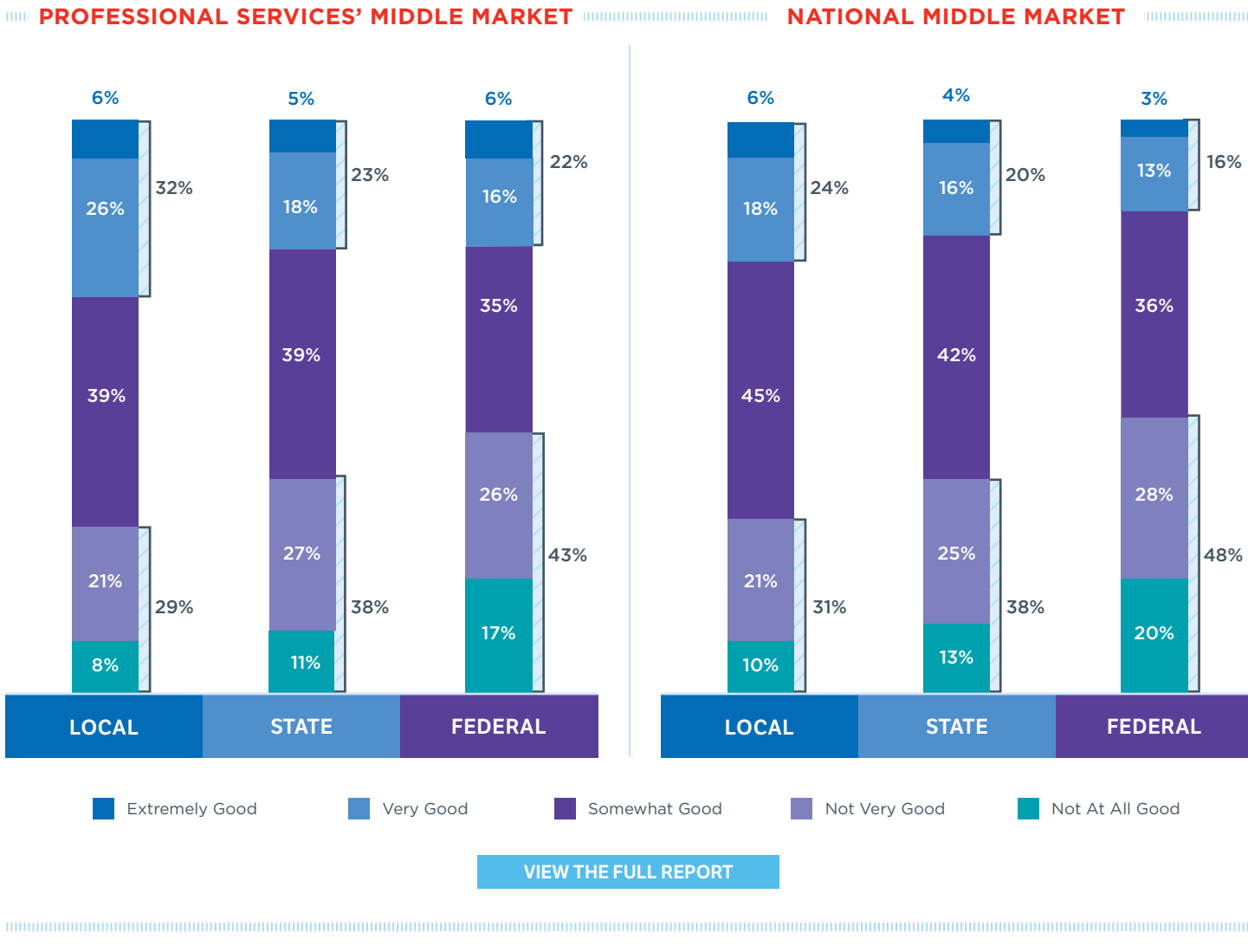
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PERCENT AT LEAST SOMEWHAT SATISFIED WITH GOVERNMENT SERVICES



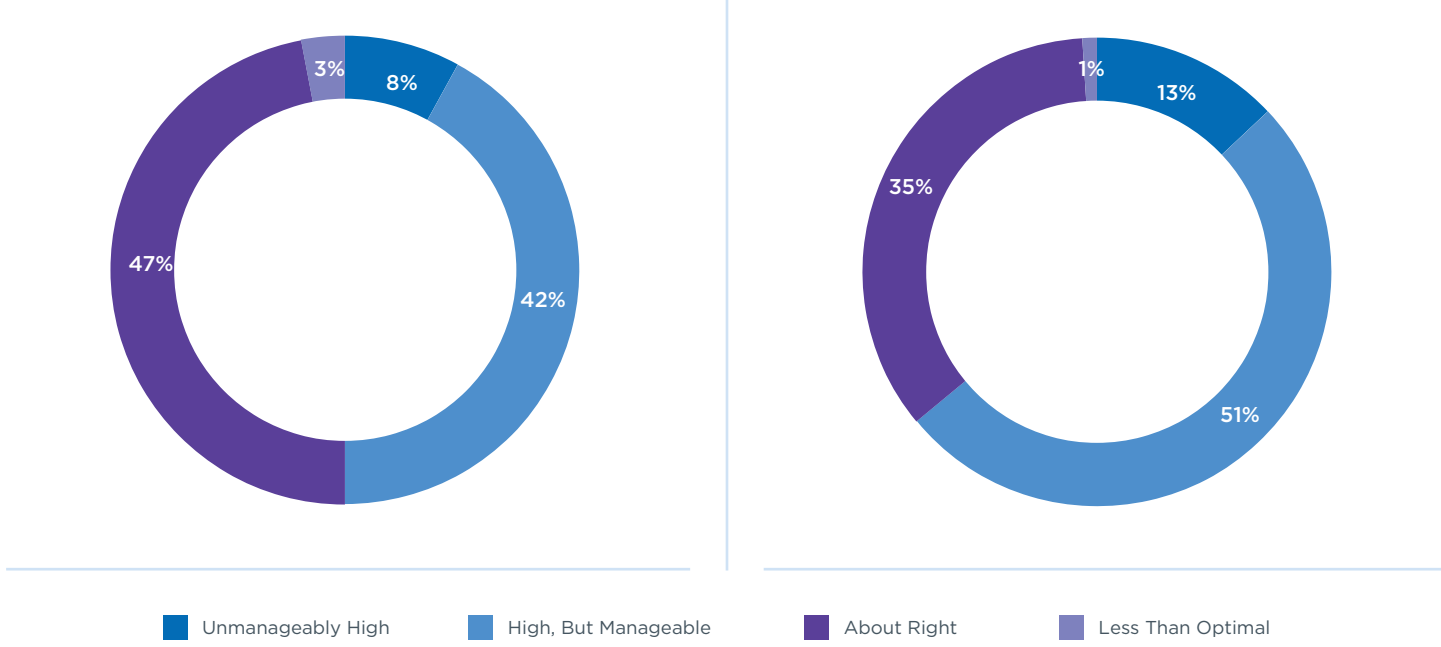
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VALUE FOR THE MONEY FOR THE TAXES/FEEES PAID TO EACH LEVEL OF GOVERNMENT



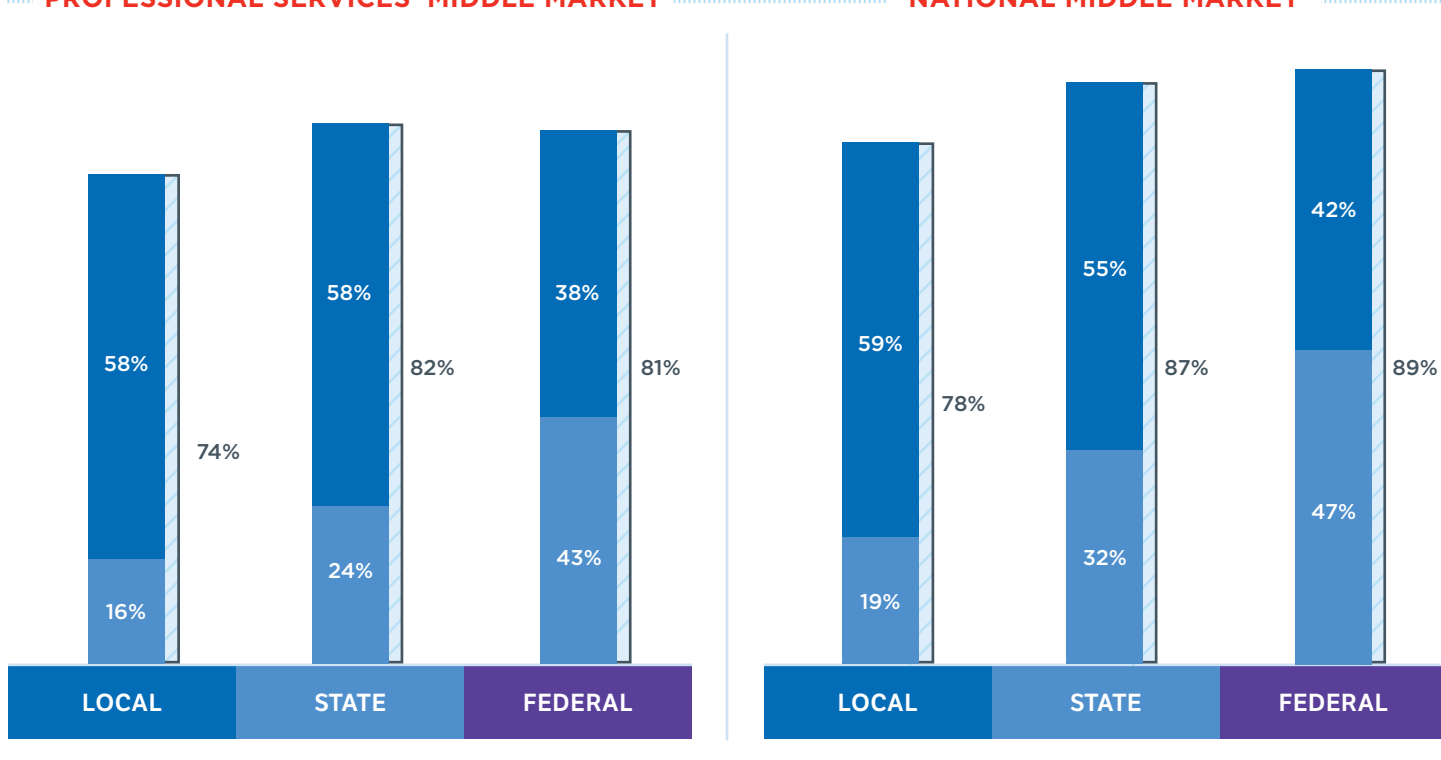
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COMPANY'S REGULATORY BURDEN



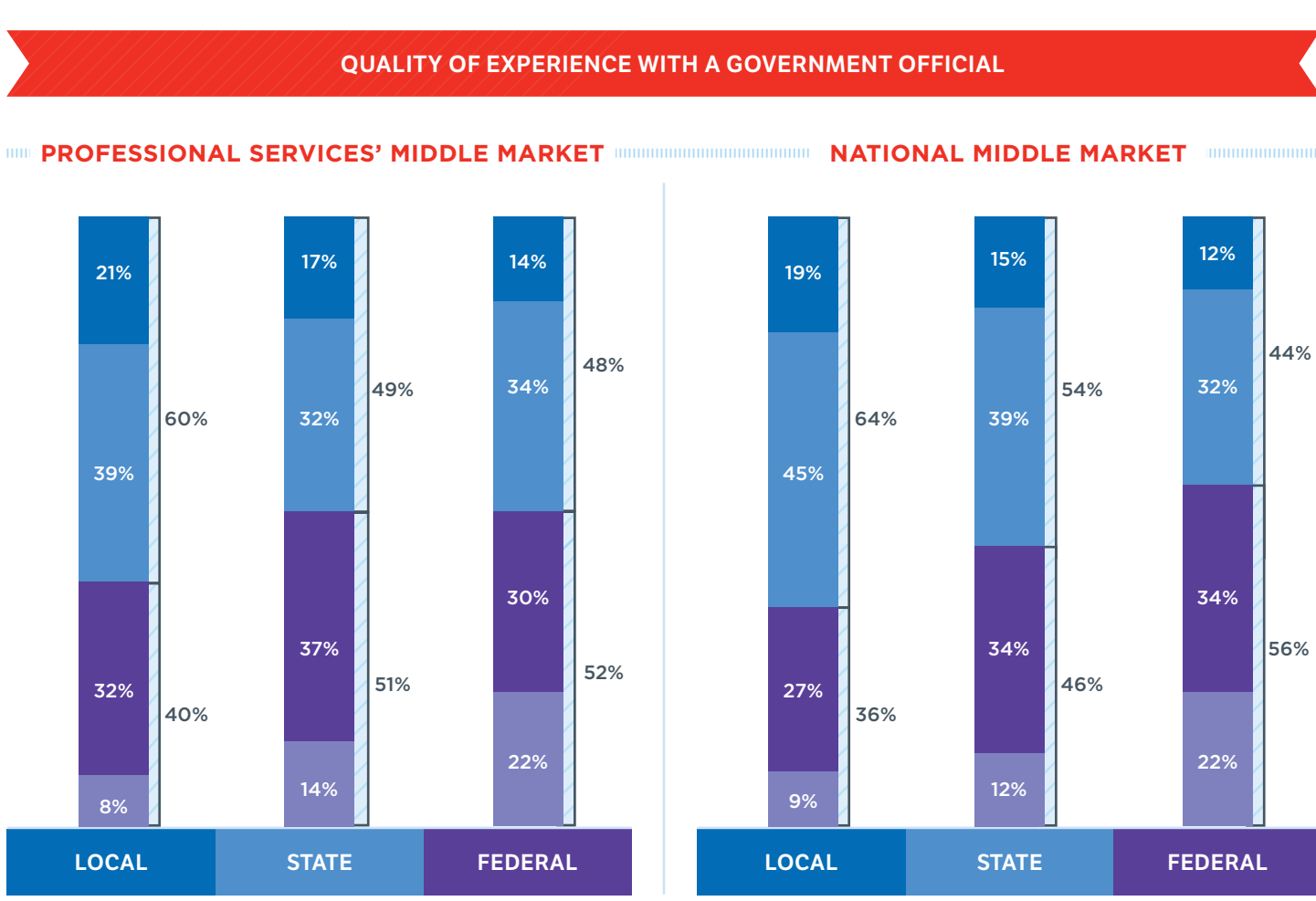
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IMPACT OF REGULATIONS ON BUSINESSES BY LEVEL OF GOVERNMENT



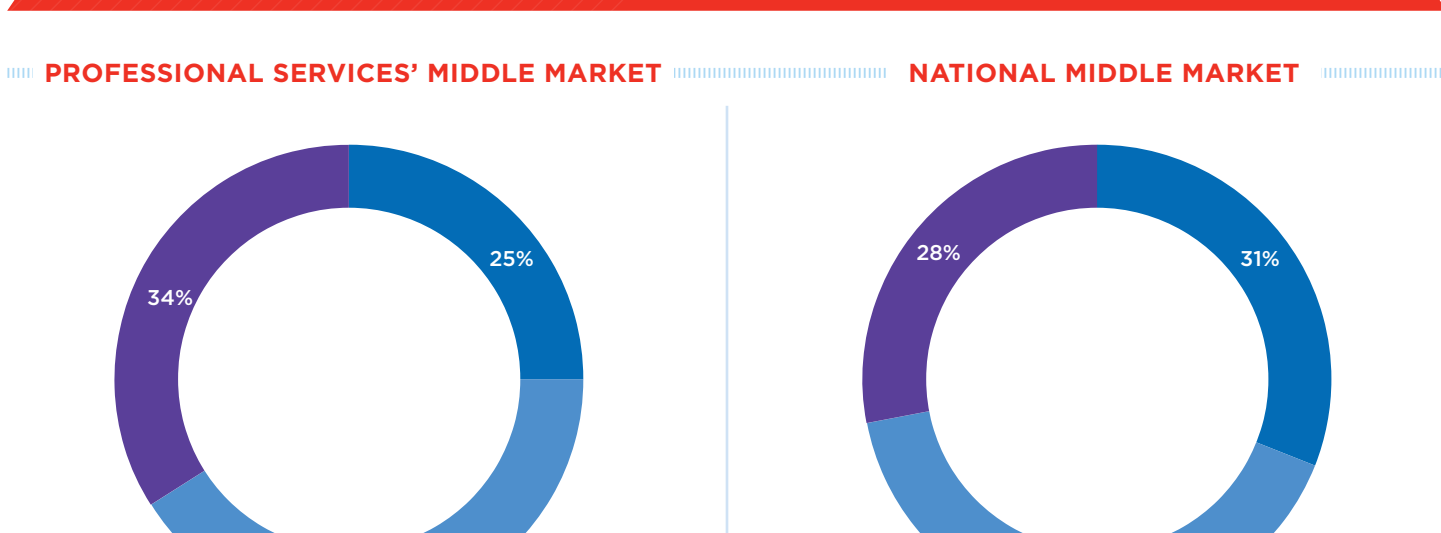
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QUALITY OF EXPERIENCE WITH A GOVERNMENT OFFICIAL



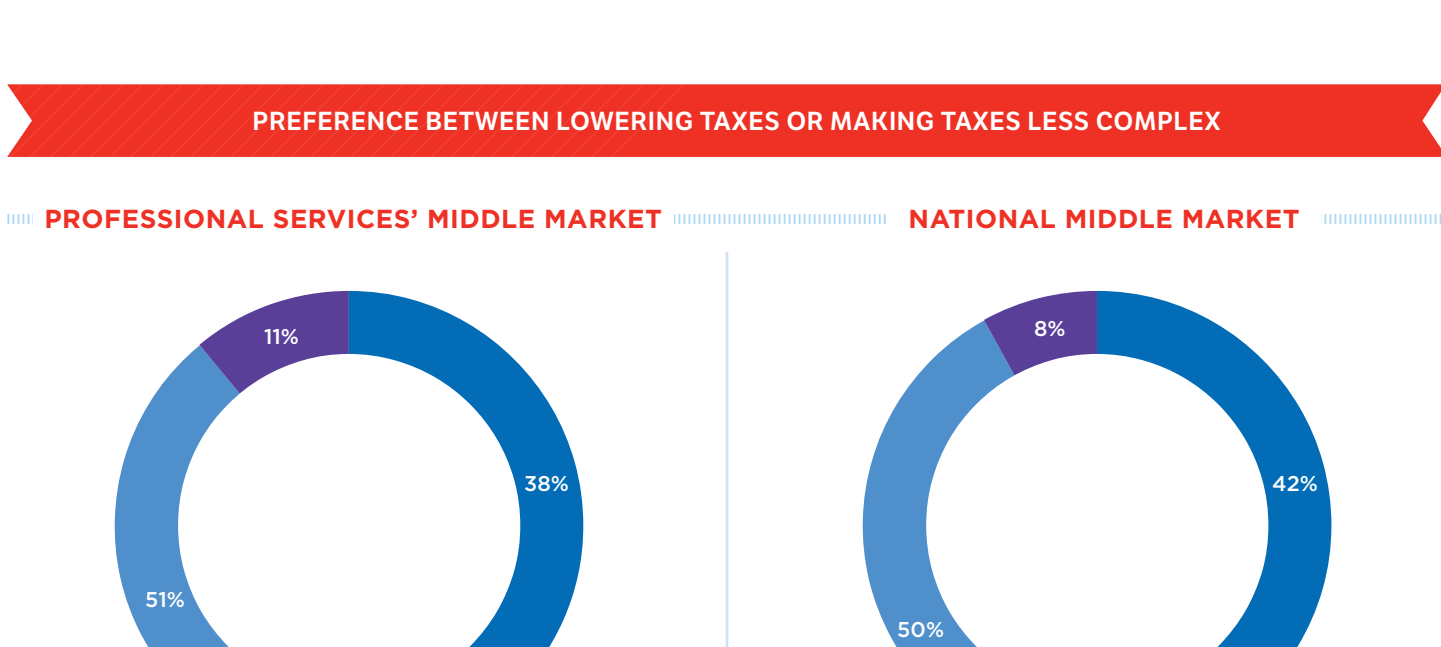
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EXTENT TO WHICH REGULATIONS FROM DIFFERENT LEVELS OF GOVERNMENT COMPOUND EACH OTHER



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PREFERENCE BETWEEN LOWERING TAXES OR MAKING TAXES LESS COMPLEX



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IN COLLABORATION WITH

