

NATIONAL CENTER FOR THE MIDDLE MARKET



MIDDLE MARKET INDICATOR

3Q 2019



IN COLLABORATION WITH







LOCAL ECONOMY

Ohio Companies More Confident About Economic Conditions Than National Average

GLOBAL ECONOMY

Preparing for Growth Through Capital Investment

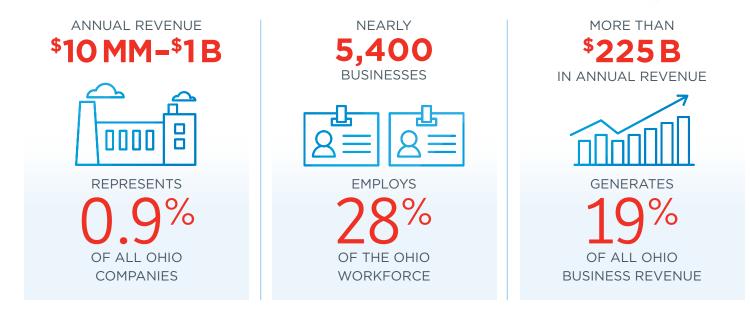
OHIO MIDDLE MARKET LEADERS' APPETITES TO INVEST SIGNIFICANTLY DECREASE FROM LAST QUARTER'S REPORTED 70%.



vs. national middle market

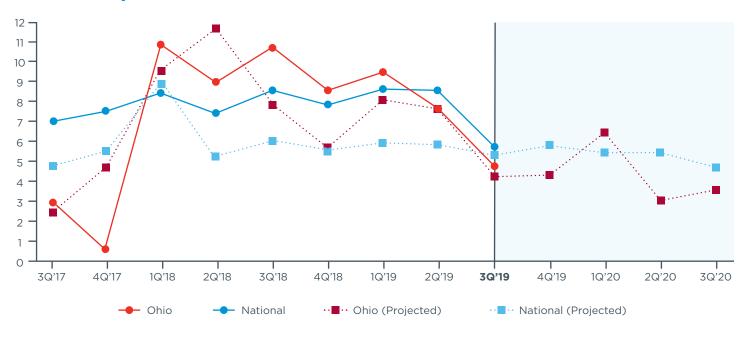
NATIONAL ECONOMY

Ohio's Middle Market Defined



Ohio's Middle Market is Diverse





Actual & Projected Revenue Growth

Actual & Projected Employee Growth



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