

NATIONAL CENTER FOR THE MIDDLE MARKET

OHIO MIDDLE MARKET INDICATOR

2Q 2018





IN COLLABORATION WITH









Nearly Every Ohio Middle Market Leader Reports Strong Confidence

Preparing for Growth Through Capital Investment

WILLINGNESS TO INVEST SOARS TO NEW HEIGHTS IN OHIO.



GLOBAL ECONOMY NATIONAL ECONOMY LOCAL ECONOMY 94% 94% 96% 96% VS. NATIONAL MIDDLE MARKET

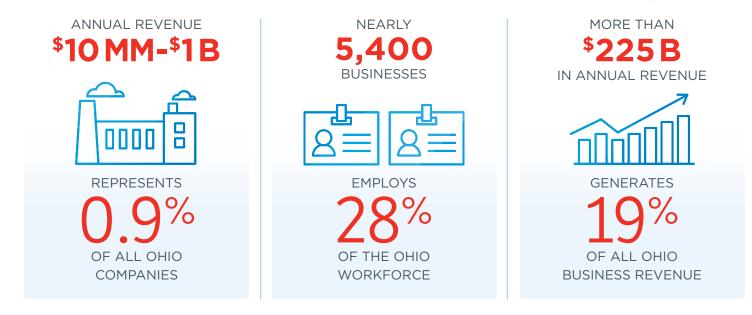
75%

86%

90%

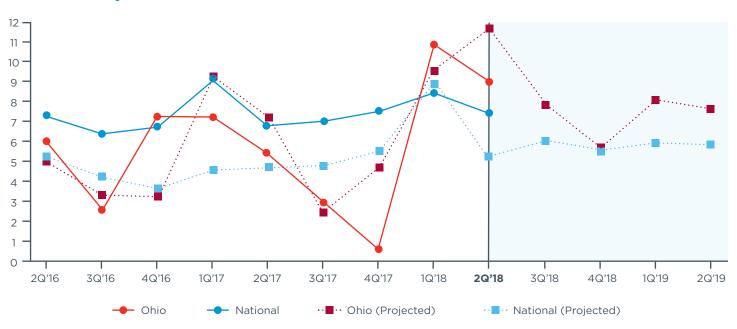
IN OHIO.

Ohio's Middle Market Defined



Ohio's Middle Market is Diverse





Actual & Projected Revenue Growth

Actual & Projected Employee Growth



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