

NATIONAL CENTER FOR THE MIDDLE MARKET

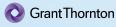
NEWYORK MIDDLE MARKET INDICATOR



IN COLLABORATION WITH



SUNTRUST





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New York Revenue Growth vs. National

NEW YORK MIDDLE NEW YORK MIDDLE MARKET GROWTH MARKET GROWTH OVER THE PAST OVER THE NEXT 12 MONTHS 12 MONTHS Next 12 Months Past 12 Months 7.6% .4% National National

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New York Employment Growth vs. National

NEW YORK MIDDLE MARKET GROWTH OVER THE PAST 12 MONTHS



NEW YORK MIDDLE

MARKET GROWTH OVER THE NEXT 12 MONTHS



New York Companies Slightly Less Confident in Global Economy Than National Average

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GLOBAL ECONOMY NATIONAL ECONOMY LOCAL ECONOMY

Preparing for Growth Through Capital Investment

NEW YORK MIDDLE MARKET COMPANIES ARE POISED TO INVEST.



VS. NATIONAL MIDDLE MARKET



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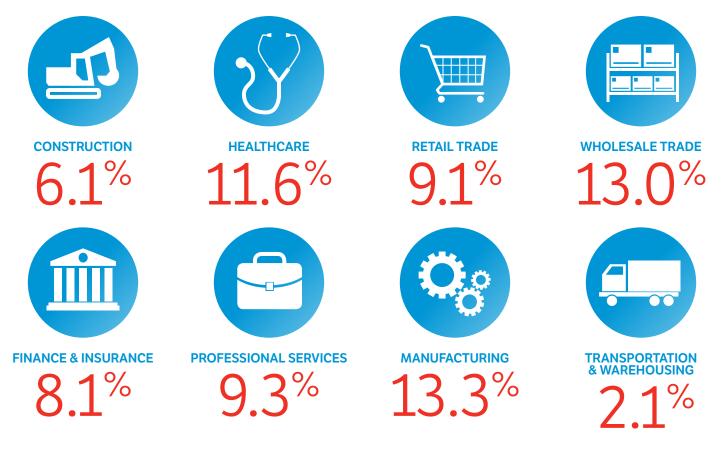
86%

88%

New York's Middle Market Defined



New York's Middle Market is Diverse





Actual & Projected Employee Growth



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