

NATIONAL CENTER FOR THE MIDDLE MARKET

# TEXAS MIDDLE MARKET INDICATOR

# **4Q** 2016

IN COLLABORATION WITH

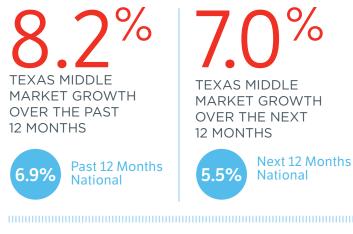


SUNTRUST

📀 Grant Thornton



### Texas Revenue Growth vs. National



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#### **Texas Employment Growth vs. National**

**TEXAS MIDDLE** MARKET GROWTH OVER THE PAST 12 MONTHS



**TEXAS MIDDLE** 

MARKET GROWTH OVER THE NEXT 12 MONTHS



Next 12 Months National

#### **Texas Companies Less Confident In The Economy Than National Average**

#### **Preparing for Growth Through Capital Investment**

MIDDLE MARKET COMPANIES IN **TEXAS ARE POISED** TO INVEST.



VS. NATIONAL MIDDLE MARKET

NATIONAL ECONOMY

65% 81%

**GLOBAL ECONOMY** 

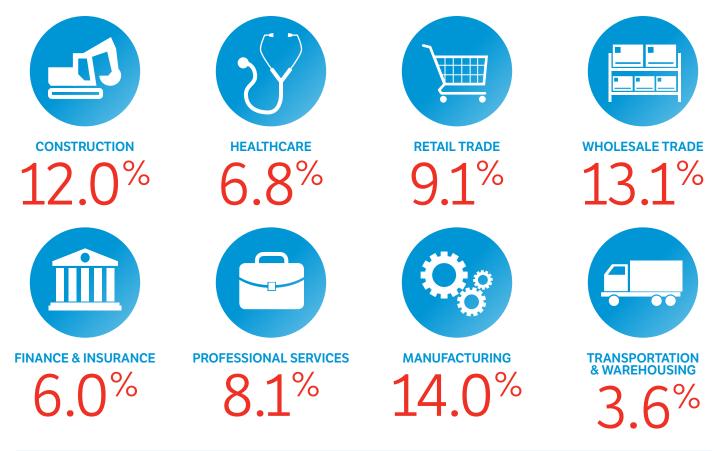
86%

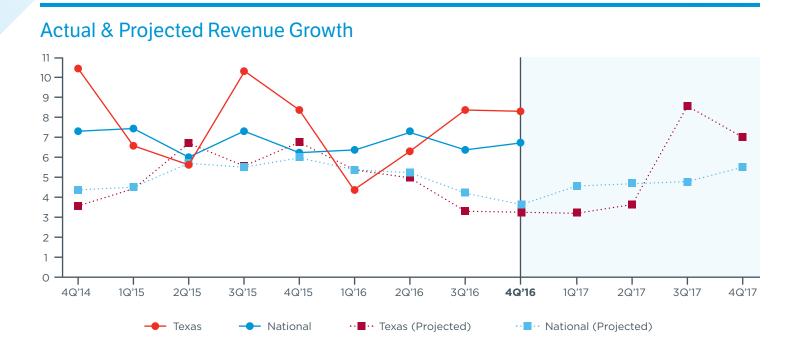
LOCAL ECONOMY

### Texas' Middle Market Defined

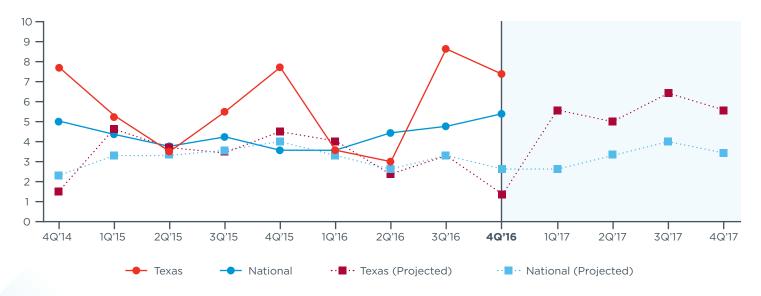


### Texas' Middle Market is Diverse





## Actual & Projected Employee Growth



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