

NATIONAL CENTER FOR THE MIDDLE MARKET

# TEXAS MIDDLE MARKET INDICATOR

2Q 2019



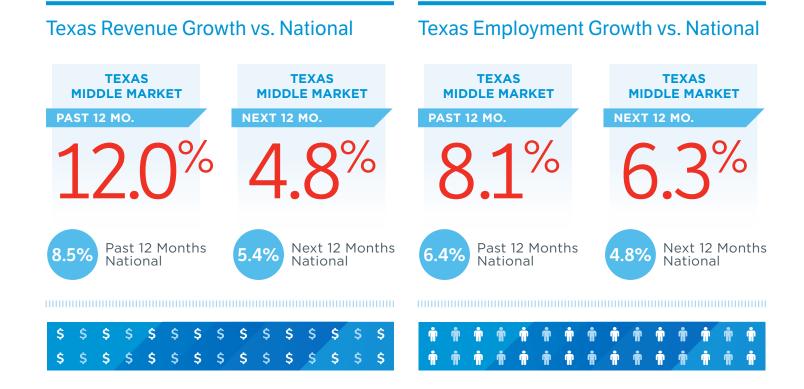
IN COLLABORATION WITH



GrantThornton

ri|iii|ii cisco.





89%

## Texas Companies More Confident In Local Economy Than National Average

69%

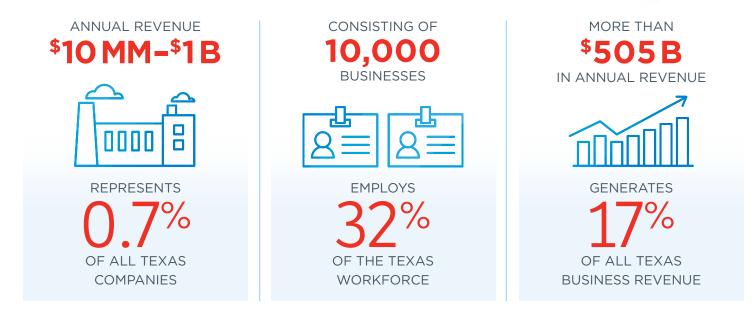
#### Preparing for Growth Through Capital Investment

WILLINGNESS TO INVEST SIGNIFICANTLY DECREASES FROM LAST QUARTER'S REPORTED 70%. UNCLUMENTAL SECONOMY 666 % 799 % 966 %

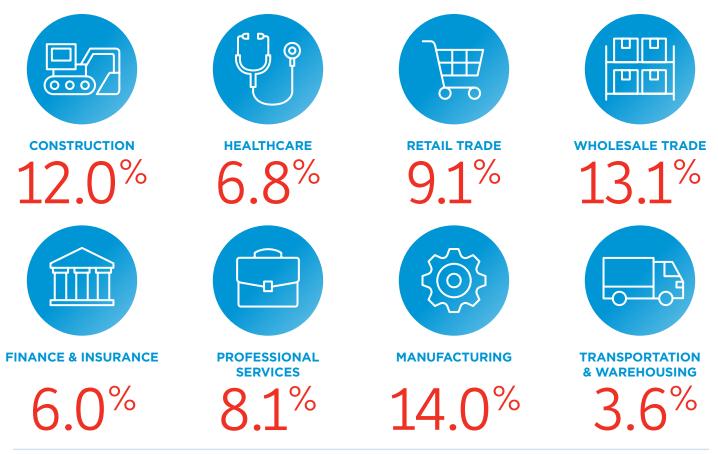
82%



### Texas' Middle Market Defined



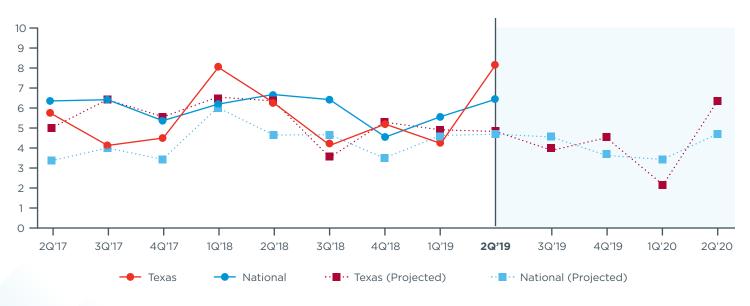
#### Texas' Middle Market is Diverse





#### **Actual & Projected Revenue Growth**

#### Actual & Projected Employee Growth



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